NOMURA

World Indices Autocallable Notes

May 2010

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Nomura World Indices Autocallable Notes

Key Features

The Nomura World Indices Autocallable Notes ("the Notes") provide investors **potential returns of 13.5% p.a. equivalent in EUR or GBP,** combined with 4 opportunities for early redemption.

The Notes are issued by Nomura Bank International plc ("the Issuer"), which is rated by S&P as A-, at the time of publication.

The Notes are issued in **EUR** and **GBP**, have an investment term of **5 years**, and are intended to be held for the entire period.

The Notes provide exposure to 3 key markets indices:

- **FTSE 100 Index (UKX Index)**
- **S&P 500 Index (SPX Index)**
- **Dow Jones Eurostoxx 50 Index (SX5E Index)**

Overview of the Structure

A 5 year investment linked to the performance of the FTSE 100 Index, the S&P 500 Index and the DJ Eurostoxx 50 Index.

If on any annual Observation Date all the Indices are above their Initial Level, the Notes will auto-redeem and the investor shall receive:

- **13.5% for each year the Notes have been active**
- **i.e. If the Notes autoredeem at the end of year 3, the investor will receive (13.5% x 3) + 100% initial capital = 140.5%**

Capital is at risk with this product:
A fall of 50% or more in Performance is required in any Index before Capital may be at risk. The Performance is measured by comparing the Initial Level vs. the closing level on each day. If any Performance measures a fall of 50% or more then investors receive the Performance of the Worst Performing Index at maturity.

Risks

Please bear in mind that investors are exposed to the credit risk of the Issuer. The Notes are not capital protected and investors may receive back less than the original amount invested. The value of the investment can go down as well as up and investors can potentially lose all of their investment. Any secondary market provided by Nomura International plc is subject to change and may be stopped without notice and investors may therefore be unable to sell or redeem the Notes until their maturity. If the Notes are redeemed early they may be redeemed at a level less than the amount originally invested.

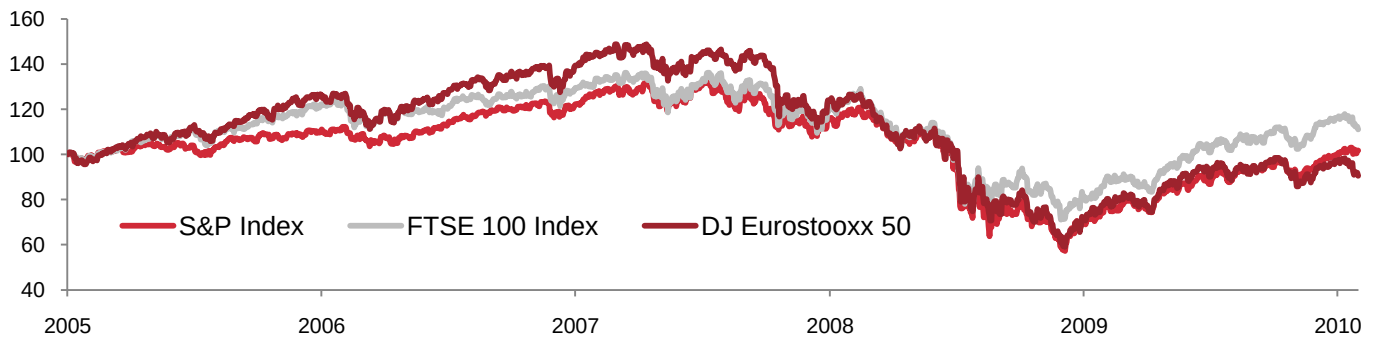
The Underlying Indices

The **FTSE100 Index** is a capitalisation-weighted index of the 100 most highly capitalised companies traded on the London Stock Exchange.

The Standard and Poor's 500 Index is a capitalization-weighted index of 500 stocks. The index is designed to measure performance of the broad U.S. economy through changes in the aggregate market value of 500 stocks representing all major industries.

The **Dow Jones Eurostoxx 50 Index** is a market capitalization-weighted stock index of 50 large, blue-chip European companies operating within Eurozone nations. This index represents 50 supersector leaders from 12 Eurozone countries.

Index Performance – last 5 years



Source: Bloomberg 04.05.2010, Nomura

Equity markets may rise as well as fall, and past performance is not an indication of future performance.

Who Can Invest in the Notes?

The Notes are available for purchase within the UK and offshore for Qualified Professional Investors, Offshore Life Companies buying as principal, and Corporate and Institutional clients buying as principal.

Minimum initial investment per counterparty of Eur 50,000, GBP 50,000

Key Dates*

Initial Strike Date	11 June 2010	Issue Date	25 June 2010
Final Valuation Date	11 June 2015	Maturity Date	25 June 2015

*** : Subject to adjustment in the case of certain disruption events as more fully described in the Final Documentation.**

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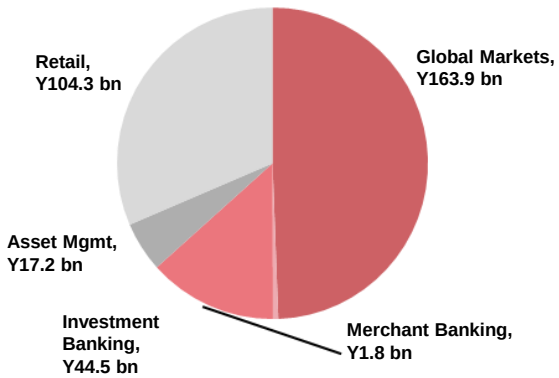
NOMURA

Nomura – Global Reach

- Nomura Bank International plc is part of the Nomura Group . The ultimate parent company is Nomura Holdings, Inc. (“Nomura”)
- Nomura is a leading global investment bank:
  - Full range of products supported by a global network of more than 26,000 employees in over 30 countries,
  - Powerful balance sheet with Shareholders equity of ¥2.11trn, strengthened further by a $4.75bn share issue in Sep’09, tier one ratio: 17.8%,
  - Listed on Tokyo, New York and Singapore stock exchanges
- Stable & well diversified revenues across regions
- **The Notes are issued by Nomura Bank International plc, and are NOT guaranteed by Nomura Holdings, Inc. or any other group company.**

Overview : Q3 2009/10 Results by Division

Source: Nomura Third Quarter results, Nomura website: www.nomura.com

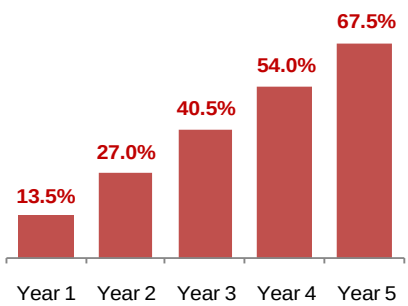


Source: Nomura Third Quarter results, Nomura website: www.nomura.com

Product Summary

Investor View	Seeking to benefit from the growth of developed market indices
Issuer	Nomura Bank International plc (‘NBI’), rated as A- by S&P
Term, Currency	5 years, EUR and GBP denominated notes available
ISIN	EUR XS0509214259 ; GBP XS0509213954
Index	- FTSE 100 Index (UKX Index <go>) - S&P 500 Index (SPX Index <go>) - DJ Eurostoxx 50 Index (SX5E Index <go>)
Growth Return	**13.5% p.a. equivalent in EUR or GBP subject to automatic redemption**
Performance	Final Level/ Initial Level, determined on each annual Observation Date and the Final Valuation Date as the case maybe. Final Level is the closing level of the Index on each annual Observation Date and the Final Valuation Date, as the case maybe, and Initial Level is the closing level of the Index on the Initial Strike Date
Redemption	If on any annual Observation Date all the indices are at or above their initial levels, the Notes shall redeem early and the investor shall receive: • **100% capital + (13.5%x No. of years the Notes have been active)** **The Notes are not capital protected:** A fall of **50% or more** in Performance is required in any Index before capital may be at risk. The Performance is measured by comparing the Initial Level vs. the closing level on each day (**American style barrier**). If any Performance measures a fall of 50% or more, then investors receive the performance of the Worst Performing Index at maturity.
Worst Performing Index	The index with the lowest Performance
Observation Date	Each of 13 June 2011, 11 June 2012, 11 June 2013, 11 June 2014 and the Final Valuation Date

Redemption



Capital Market Sales

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