Autocall Note on FTSE, S&P500 and HSCEI Indices - GBP

Trade Description and Rationale

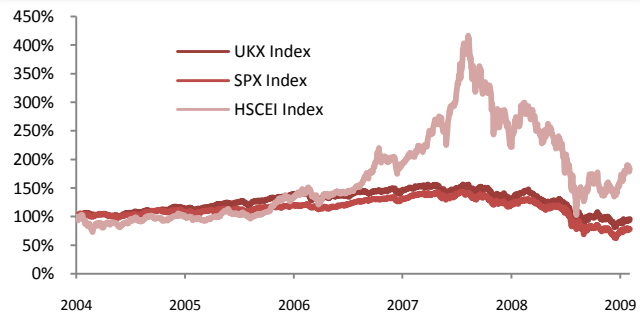
- Autocallable Note linked to the FTSE 100 Index (UKX), S&P 500 (SPX) and the Hang Seng China Enterprises Index (HSCEI)
- Opportunity to **autocall every 6 months** and earn 6.0% for each period - equivalent to 9 opportunities for early redemption, and annual growth of **12.0%** (simple)
- **Conditional capital protection** as long as no index has fallen by 50% or more at maturity
- With the major equity indices trading at depressed levels *(FTSE approx. -32% Mar08-Mar09)*, this structure provides a good entry point - with attractive protection levels, and only small growth required to trigger early redemption

Key Dates*			
Strike Date	12 June 2009	Issue Date	19 June 2009
1st Redemption Date	12 December 2009	Redemptions Opportunity then every 6 months	On the 12th day of the relevant month
Final Redemption Date	12 June 2014	Final Maturity Date	19 June 2014

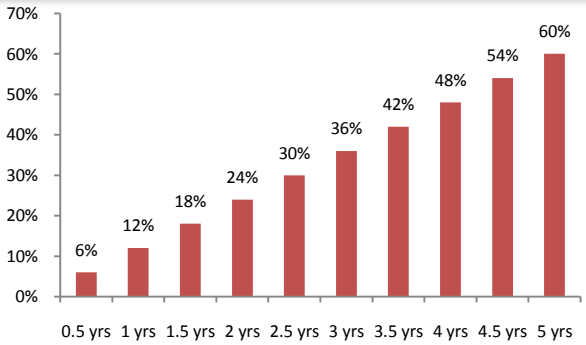
* : Subject to adjustment in the case of certain disruption events as more fully described in the Final Documentation .

Taking advantage of depressed equity markets:

Index Performance – last 5 years



Redemption Bonuses



Source: Bloomberg, Nomura
Equity markets may rise as well as fall, and past performance is not an indication of future performance.

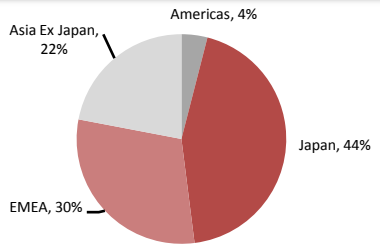
Investment Summary

- This investment is designed to deliver attractive returns after as little as 6-months of investment.
- Every 6 months the levels of all 3 indices are taken. If the index levels are all higher than their levels at the start of the investment term, the product matures with the bonus shown in the table above.
- The investment can mature on any 6-month date. If after 5 years, the product has not matured early, and none of the indices have fallen by 50% of the starting level, investors will receive 100% return of original investment. If at maturity, any index is below 50% of its starting level investors will receive no growth and capital will be reduced by 1% for every 1% that the worst performing index is below its starting level.
- This investment is designed to be held for up to 5 years, although investments can be sold prior to maturity if funds are required. Early redemption may result in a loss of capital.

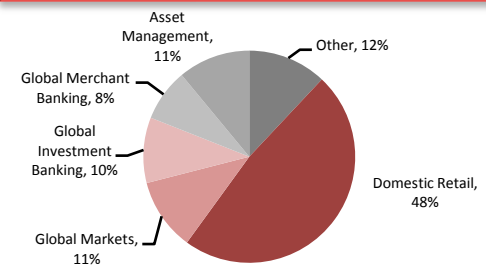
Nomura – Global Reach

- Nomura is a leading global investment bank
  - Top six investment bank by market capitalisation(1)
  - Full range of products supported by a global network of over 26,000 employees in 34 countries
  - Listed in Tokyo, New York and Singapore stock exchanges
  - Active dealing with over 1,500 institutional investors globally
  - Over 4,000 research and advisory professionals
- Stable & well diversified revenues across regions
- Powerful balance sheet with shareholders equity of $21.8bn

Pro-forma Revenue by Region – FY'08



Revenue by Business – FY'08(2)



1) As at March 2009, 2) Based on year end March 2008 revenues -excludes acquired Lehman Brothers businesses..

Product Summary Terms and Conditions

Investor View	Moderately bullish over medium term – looking to benefit from the global economic recovery
Issuer	Nomura Bank International (NBI) , rated as A- by S&P
Currency, Maturity	GBP, 5 Years (final maturity will be 5 business days following the final valuation date)
ISIN	XS0426248612
Issue Price	100% - no annual management charges
Barrier	50% of initial index levels, **observed at maturity only** (European barrrier)
Underlying(s)	S&P 500 (BBG: SPX Index <GO>), FTSE 100 (BBG: UKX Index <GO>), Hang Seng China Enterprises Index (HSCEI)
Semi-Annual Coupon	6.00% (equivalent to 12.0% p.a. simple)
Redemption	If at the end of any 6-month period all the indices are above the inital levels, the plan redeems early and the investor receives: • **100% capital + (6.0% x t)** • *where t, is the number of 6-month periods the plan has been active* i.e. If all indices are above initial levels after four 6-month periods, then the plan redeems at: • 100% + (6.00% x 4) = 124.0% If any index has fallen by more than 50% from its initial level (observed only at maturity), then the investor's capital is at risk. If this occurs, the investor will receive the performance of the **worst performing index** at maturity. If all the indices have never been above the initial levels at the end of any 6-month period, but no index has fallen by 50% at maturity, then the product returns the initial investment
Risks / Fees	For risk warnings and any introducer fees that may have been paid in connection with this product, please refer to the product termsheet.

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