STRUCTURED SALES MATERIAL

UK/Japan Autocallable Note 5

NOMURA

For Professional Investors Only

October 2013

Investment linked to the benchmark indices of the UK and Japan, providing the opportunity for semi-annual returns of 4.0% (8.0% per annum), and 9 opportunities for early redemption over a 5 year investment term

Product Summary

Product	**UK/Japan Autocallable Note 5**
Issuer	Nomura Bank International plc ('NBI'), rated as A- by S&P
Investment Term	5 years
Underlying Assets	FTSE 100 Index *(Bloomberg: UKX Index)* Nikkei 225 Index *(Bloomberg: NKY Index)*
Key Dates	Initial Valuation Date: 1 November 2013 Issue Date : 8 November 2013 Final Valuation Date: 1 November 2018 Maturity Date: 8 November 2018
Coupon Amount	4.0% semi-annual coupon (8.0% p.a.) paid in the event of Autocall
'Autocall' – Automatic Redemption	If the price of **each** Underlying is greater than or equal to its Initial Valuation Level at the close of any Observation Date, then the notes will be automatically redeemed on the first such Observation Date, returning 100% of capital invested plus the accrued Coupon Amounts.
Capital Risk	**The Notes are not capital protected.** A fall of 50% or more in the performance of at least one Underlying is required before capital is at risk. Performance is measured by comparing the Final Valuation Level against the Initial Valuation Level • If no Underlying has fallen by more than 50% then 100% capital is returned at the Maturity Date • If any Underlying has fallen by more than 50%, i.e. breaches the Capital Risk Barrier, then investors will receive the performance of the worst performing underlying at the Maturity Date
Initial Valuation Level	The level or price of each Underlying Asset at the close of the Initial Valuation Date
Final Valuation Level	The level or price of each Underlying Asset at the close of the Final Valuation Date
Capital Risk Barrier	50% of Initial Valuation Level, American Barrier, observed at daily close from Initial Valuation Date to Final Valuation Date
Observation Dates	1 May 2014, 4 November 2014, 1 May 2015, 2 November 2015, 6 May 2016, 1 November 2016 2 May 2017, 1 November 2017 1 May 2018 and the Final Valuation Date
Worst Performing Asset	The Underlying Asset with the lowest performance at the scheduled closing time on each Observation Date and the Final Valuation Date
ISIN Codes	GBP - XS0979093183

Key Features

- The Nomura UK/Japan Autocallable Note 5 ("the Notes") are linked to the benchmark indices of the UK and Japan
- The Notes provide investors with the potential for returns of 4.0% for each semi-annual period over the life of the investment, combined with 9 opportunities for early redemption
- The Notes are issued by Nomura Bank International plc ("the Issuer"), which is rated by S&P as A-, at the time of a publication
- The Notes are issued in GBP, have an investment term of 5 years, and are intended to be held for the entire period

Investment Description

- A 5 year investment linked to the performance of the benchmark indices of the UK and Japan
- The Notes will 'Autocall' triggering an Automatic Redemption if on any semi-annual Observation Date all the Underlying Assets are greater than or equal to their Initial Valuation Level
- In the case of Automatic Redemption the Notes return 100% of capital invested and the investor shall receive 4.0% for each semi-annual period the Notes have been active i.e. if the Notes are automatically redeemed at the end of year 3, the investor will receive a Coupon Amount of 4.0% x 6 plus 100% of initial capital
- **Capital is at risk with this product:** A fall of 50% or more in Performance is required in any Underlying Asset before capital is at risk. The Performance is measured by comparing the Initial Valuation Level to the Daily closing Level. If any Performance measures a fall of 50% or more investors will receive the Performance of the Worst Performing Asset at maturity

Investor Returns at Maturity

Performance of Worst Performing Asset at Maturity (Final / Initial Level)	Redemption Amount at Maturity (If Capital Risk Barrier Reached)	Redemption Amount at Maturity (If Capital Risk Barrier not Reached)
120%	100% + [10 x 4.0%]	100% + [10 x 4.0%]
100%	100% + [10 x 4.0%]	100% + [10 x 4.0%]
80%	80%	100%
60%	60%	100%
50%	50%	50%
30%	30%	30%
0%	0%	0%

The Underlying Assets

October 2013

FTSE 100 Index

- The FTSE 100 Index is a capitalization-weighted index of the 100 most highly capitalized companies traded on the London Stock Exchange. The equities use an investibility weighting in the index calculation.

5 Year Performance



Nikkei 225 Index

- Nikkei 225 Index is a price-weighted average of 225 top-rated Japanese companies listed in the First Section of the Tokyo Stock Exchange.

5 Year Performance

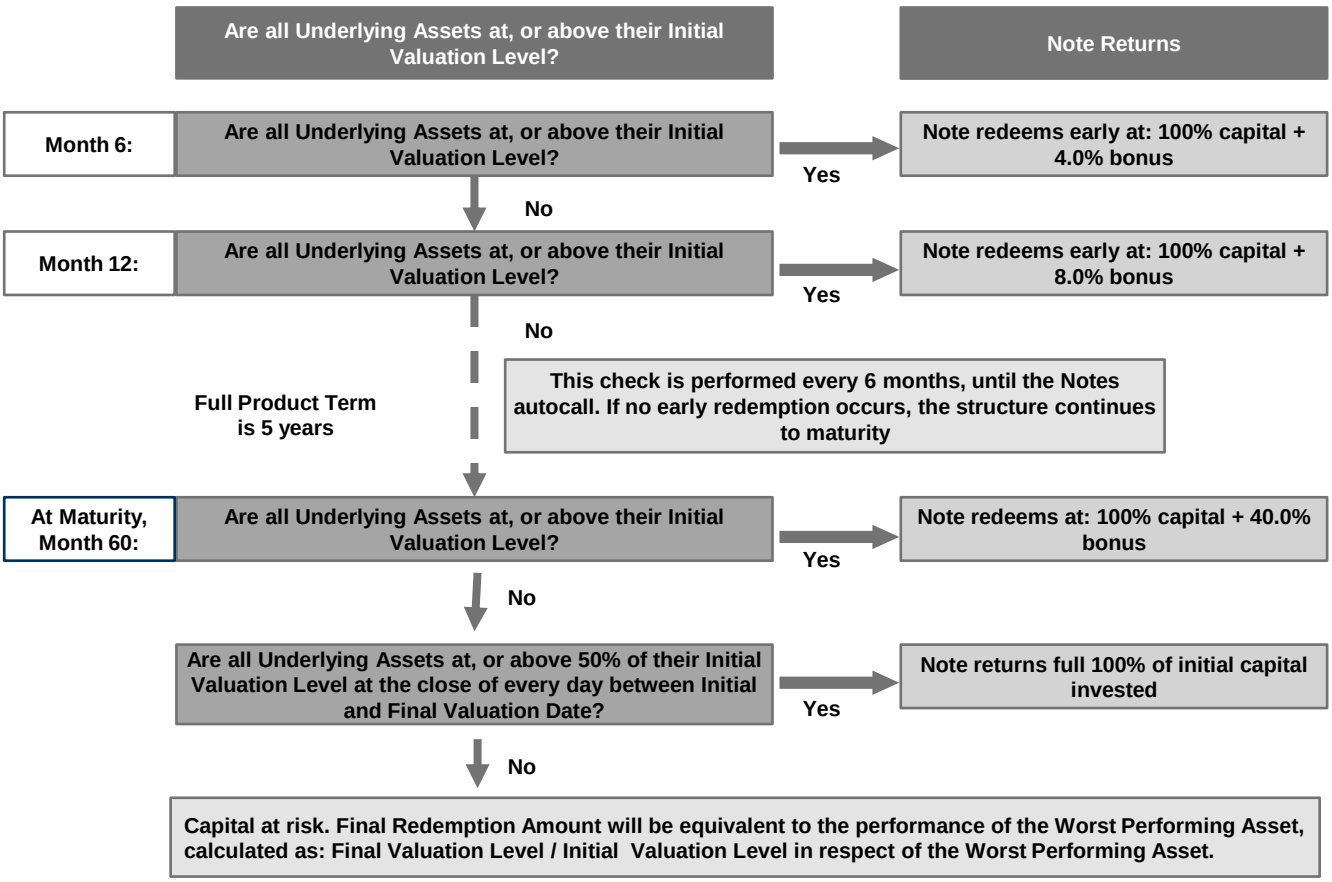


Source for company descriptions and historical prices, Bloomberg, as of 20 June 2013. Charts are indexed at 100 starting on 2 January 2008

Past performance is no indication of future performance

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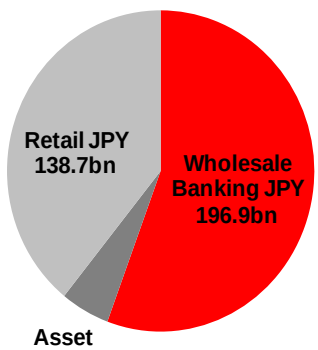
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- Nomura is a leading global investment bank:
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- Nomura maintains a robust financial position and a healthy balance sheet. As at the end of March 2013, Nomura's Tier 1 ratio was 11.7% (Basel 3 basis), and shareholders' equity of 2.3 trillion yen.
- Listed on Tokyo, New York, and Singapore stock exchanges.
- Stable and well diversified revenues across regions
- **The Deposit is accepted by Nomura Bank International plc, and are NOT guaranteed by Nomura Holdings, Inc. or any other group company.**

Overview: Q1 2013 Net Revenue by Division



Source: Consolidated Results of Operations. Fourth Quarter, year ended March 2013, Nomura website: www.nomura.com as of April 2013

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October 2013

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Who Can Invest in the Notes?

The Notes are available for purchase within the UK and offshore for the following three investor categories:

- Qualified Professional Investors
- Offshore Life Companies buying as principal
- Corporate and Institutional clients buying as principal
- Minimum Initial Investment per counterparty is GBP 50,000

Key Dates			
Initial Strike Date	1 November 2013	Issue Date	8 November 2013
Final Valuation Date	1 November 2018	Maturity Date	8 November 2018

Risks

- Please bear in mind that investors are exposed to the credit risk of the Issuer. The Notes are not capital protected and investors may receive back less than the original amount invested. The value of the investment can go down as well as up and investors can potentially lose all of their investment. Any secondary market provided by Nomura International plc is subject to change and may be stopped without notice and investors may therefore be unable to sell or redeem the Notes until their maturity. If the Notes are redeemed early they may be redeemed at a level less than the amount originally invested.

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