STRUCTURED SALES MATERIAL

Nomura Index Phoenix Autocall Notes

NOMURA

For Professional Investors Only

June 2015

Investment linked to benchmark equity indices of the Europe, US and UK, providing the opportunity for semi-annual returns of 4.2% (8.4% p.a.), and 11 opportunities for early redemption over a 6 year investment term

Product Summary

Product	**Nomura Index Phoenix Autocall Notes**
Issuer	Nomura Bank International plc ('NBI'), rated as A- by S&P
Investment Term	6 years
Underlying Indices	EuroStoxx 50 Index *(Bloomberg: SX5E Index)* S&P 500 Index *(Bloomberg: SPX Index)* FTSE 100 Index *(Bloomberg: UKX Index)*
Key Dates	Initial Valuation Date: 03 July 2015 Issue Date: 10 July 2015 Final Valuation Date: 06 July 2021 Maturity Date: 13 July 2021
Conditional Coupon Amount	4.2% semi-annual coupon (8.4% p.a.)
Autocall	If the price of **each** Underlying is greater than or equal to its Initial Valuation Level at the close of any Observation Date, then the notes will be automatically redeemed on the first such Observation Date, returning 100% of capital invested plus the accrued Coupon Amounts.
Conditional Coupon	Following each semi-annual Observation Date, if the price of **each** underlying is greater than or equal to **80% of its Initial Valuation Level** the Notes will pay a coupon of 4.2%
Conditional Coupon Barrier	80% of Initial Valuation Level, observed on each semi-annual Observation Date
Capital Risk	The Notes are not capital protected. A fall of 40% or more in the performance of at least one Underlying is required before capital is at risk. Performance is measured by comparing the Final Valuation Level against the Initial Valuation Level •If no Underlying has fallen by more than 40% then 100% capital is returned at the Maturity Date •If any Underlying has fallen by more than 40%, i.e. breaches the 60% barrier, then investors will receive the performance of the worst performing underlying at the Maturity Date
Initial Valuation Level	The level or price of each Underlying at the close of the Initial Valuation Date
Final Valuation Level	The level or price of each Underlying at the close of the Final Valuation Date
Capital Risk Barrier	60% European Barrier, observed on the Final Valuation Date only
Observation Dates	04 January 2016, 05 July 2016, 03 January 2017, 03 July 2017 03 January 2018, 03 July 2018 03 January 2019, 03 July 2019 03 January 2020, 06 July 2020 04 January 2021 and the Final Valuation Date
Worst Performing Index	The underlying with the lowest performance at the scheduled closing time on each Observation Date and the Final Valuation Date
ISIN Codes	GBP – XS1252210924

Key Features

- The Nomura Index Phoenix Autocall Notes ("the Notes") are linked to the benchmark equity Indices of Europe, US and UK.
- The Notes provide investors with the potential for returns of 4.2% for each semi-annual period over the life of the investment, combined with 11 opportunities for early redemption
- The Notes are issued by Nomura Bank International plc ("the Issuer"), which is rated by S&P as A-, at the time of a publication
- The Notes are issued in GBP, have an investment term of 6 years, and are intended to be held for the entire period

Investment Description

- A 6 year investment linked to the performance of the benchmark equity Indices of Europe, US and UK.
- The Notes will 'Autocall' triggering an Automatic Redemption if on any semi-annual Observation Date all the Indices are greater than or equal to their Initial Levels. In the case of **Automatic Redemption the Notes return 100% of capital invested plus the Conditional Coupon**
- **Regular Income**: every 6 months investors receive a **4.2% Conditional Coupon** following each semi-annual Observation Date on which **all indices are greater than 80% of their Initial Valuation Level**
- **Capital is at risk with this product:** A fall of 40% or more in Performance is required in any Index before capital is at risk. The Performance is measured by comparing the Initial Valuation Level against the Final Valuation Level on the Final Valuation Date. If any Performance measures a fall of 40% or more then investors receive the Performance of the Worst Performing Index at maturity

Investor Returns at Maturity

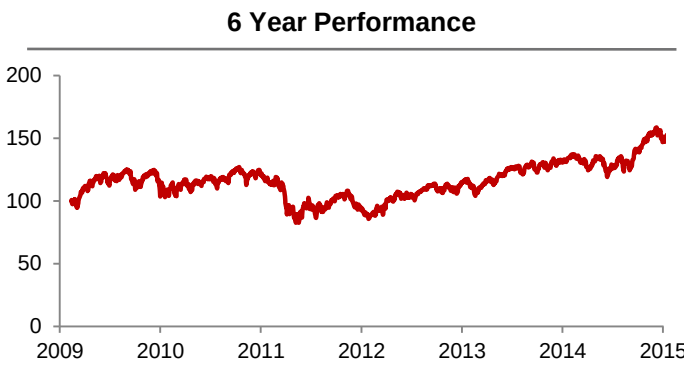
Performance of Worst Performing Underlying at Maturity (Final / Initial Level)	Redemption Amount at Maturity
140%	100% + 4.2%
120%	100% + 4.2%
100%	100% + 4.2%
80%	100% + 4.2%
60%	100%
40%	40%
20%	20%
0%	0%

The Underlying Indices

June 2015

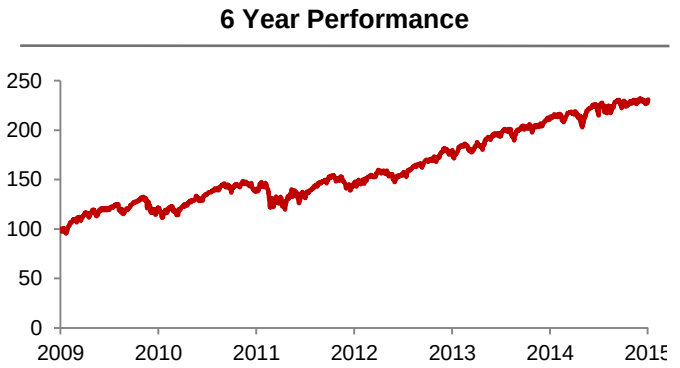
EuroStoxx 50 Index

- The EURO STOXX 50 Index, Europe's leading Blue-chip index for the Eurozone, provides a Blue-chip representation of supersector leaders in the Eurozone. The index covers 50 stocks from 12 Eurozone countries.



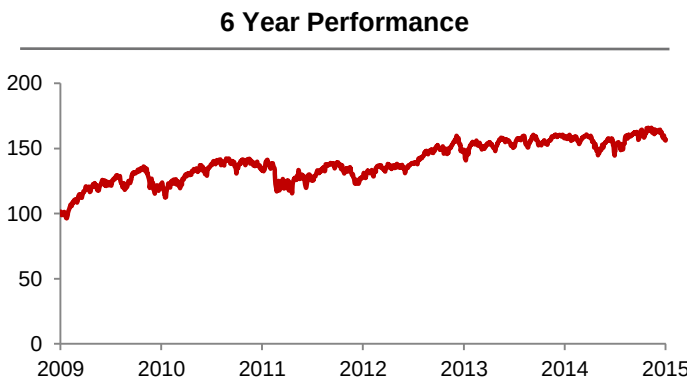
S&P 500 Index

- Standard & Poor's Index is a capitalization-weighted index of 500 stocks. The index is designed to measure the performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries



FTSE 100 Index

- The FTSE 100 Index is a capitalization-weighted index of the 100 most highly capitalized companies traded on the London Stock Exchange. The equities use an investibility weighting in the index calculation.

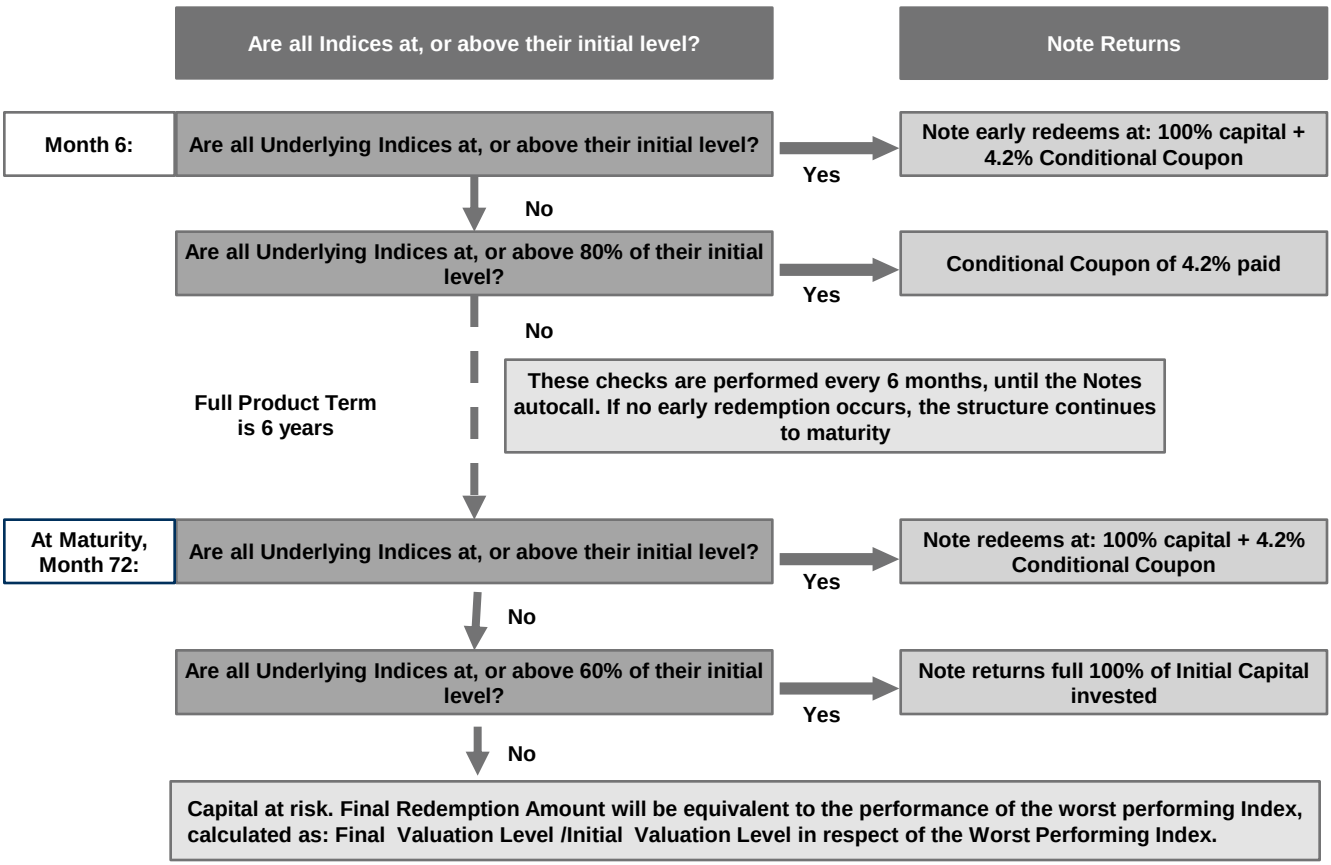


Source for company descriptions and historical prices, Bloomberg, as of 18th June 2015. Charts are indexed at 100 starting on 18th June 2009

Past performance is no indication of future performance

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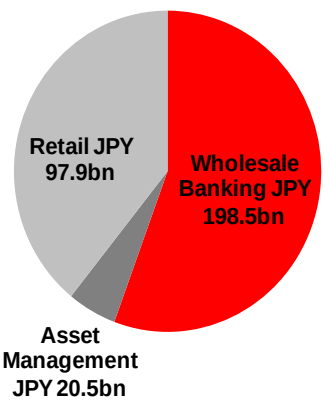
Nomura Index Phoenix Autocall Notes



Nomura – Global Reach

- Nomura Bank International plc is part of the Nomura Group. The ultimate parent company is Nomura Holdings, Inc. ("Nomura")
- Nomura is a leading global investment bank:
- Full range of products supported by a global network of more than 27,000 employees in over 30 countries;
- Nomura maintains a robust financial position and a healthy balance sheet. As at the end of December 2014, Nomura's Tier 1 ratio was 12.6% (Basel 3 basis), and shareholders' equity of 2.5 trillion yen.
- Listed on Tokyo, New York, and Singapore stock exchanges.
- Stable and well diversified revenues across regions
- **The Notes are issued by Nomura Bank International plc, and are NOT guaranteed by Nomura Holdings, Inc. or any other group company.**

Overview: Q4 FY 2014 Net Revenue by Division



Source: Consolidated Results of Operations. Fourth Quarter, December 2014, Nomura website: www.nomura.com

Dealing Contact

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June 2015

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Who Can Invest in the Notes?

The Notes are available for purchase within the UK and offshore for the following three investor categories:

- Qualified Professional Investors
- Offshore Life Companies buying as principal
- Corporate and Institutional clients buying as principal
- Minimum Initial Investment per counterparty is GBP 150,000

Key Dates			
Initial Strike Date	03 July 2015	Issue Date	10 July 2015
Final Valuation Date	06 July 2021	Maturity Date	13 July 2021

Risks

- Please bear in mind that investors are exposed to the credit risk of the Issuer. The Notes are not capital protected and investors may receive back less than the original amount invested. The value of the investment can go down as well as up and investors can potentially lose all of their investment. Any secondary market provided by Nomura International plc is subject to change and may be stopped without notice and investors may therefore be unable to sell or redeem the Notes until their maturity. If the Notes are redeemed early they may be redeemed at a level less than the amount originally invested.

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