NOMURA

World Indices Autocallable Notes

March 2010 / April 2010

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Nomura World Indices Autocallable Notes

Key Features

The Nomura World Indices Autocallable Notes ("the Notes") provide investors **potential returns of 12.5% p.a. equivalent in USD,** combined with 4 opportunities for early redemption.

The Notes are issued by Nomura Bank International plc. ("the Issuer"), which is rated by S&P as A-, at the time of publication.

The Notes are issued in **USD**, have an investment term of **5 years**, and are intended to be held for the entire period.

The Notes provide exposure to 3 key Markets underlyings:

- **FTSE 100 Index (UKX Index)**
- **S&P 500 Index (SPX Index)**
- **Dow Jones Eurostoxx 50 Index (SX5E Index)**

Overview of the Structure

A 5 year investment linked to the performance of the FTSE 100 Index, the S&P 500 Index and the DJ Eurostoxx 50 Index.

If on any anniversary all the indices are above their initial level, the Notes will auto-redeem and the investor shall receive:

- **12.5% for each year the Notes have been active**
- **i.e. If the Notes autoredeem at the end of year 3, the investor will receive (12.5% x 3) + 100% initial capital = 137.5%**

The Notes offer conditional capital protection:
A fall of 50% or more is required in any Index before capital may be at risk. The performance is measured by comparing the initial level vs. the closing level on each day. If this performance measures a fall of 50% or more then investors receive the performance of the worst performing index at maturity.

Risks

Please bear in mind that investors are exposed to the credit risk of the Issuer. The Notes are not capital protected and investors may receive back less than the original amount invested. The value of the investment can go down as well as up and investors can potentially lose all of their investment. Any secondary market provided by Nomura International plc is subject to change and may be stopped without notice and investors may therefore be unable to sell or redeem the Notes until their maturity. If the Notes are redeemed early they may be redeemed at a level less than the amount originally invested.

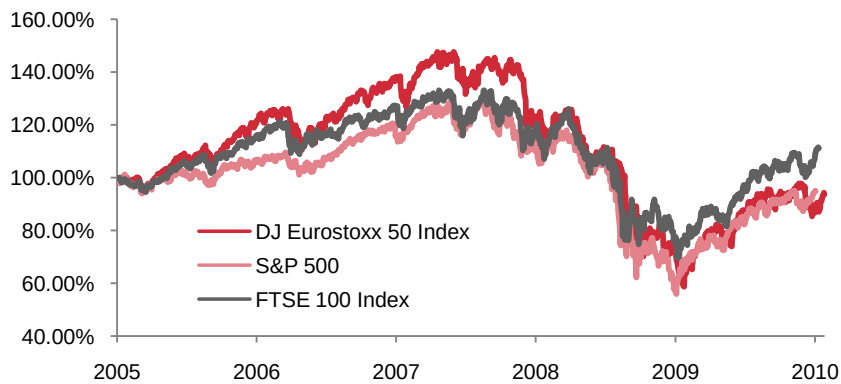
The Underlying Indices

The **FTSE100 Index** is a capitalisation-weighted index of the 100 most highly capitalised companies traded on the London Stock Exchange. The FTSE 100 index is often considered to be the leading share price index in Europe.

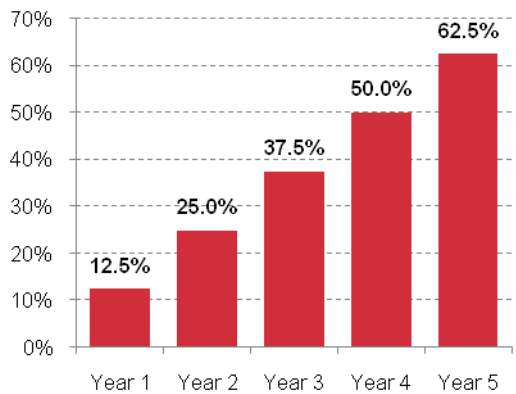
The Standard and Poor's 500 Index is a capitalization-weighted index of 500 stocks. The index is designed to measure performance of the broad U.S. economy through changes in the aggregate market value of 500 stocks representing all major industries.

The **Dow Jones Eurostoxx 50 Index** is a market capitalization-weighted stock index of 50 large, blue-chip European companies operating within Eurozone nations. This index represents 50 supersectors leaders in the 12 Eurozone countries.

Index Performance – last 5 years



Redemption Bonuses



Source: Bloomberg 11.03.2010, Nomura

Equity markets may rise as well as fall, and past performance is not an indication of future performance.

Who Can Invest in the Notes?

The Notes are available for purchase within the UK and offshore for Qualified Professional Investors, Offshore Life Companies buying as principal, and Corporate and Institutional clients buying as principal.

Key Dates*

Initial Strike Date	16 April 2010	Issue Date	30 April 2010
Final Valuation Date	16 April 2015	Maturity Date	30 April 2015

*** : Subject to adjustment in the case of certain disruption events as more fully described in the Final Documentation.**

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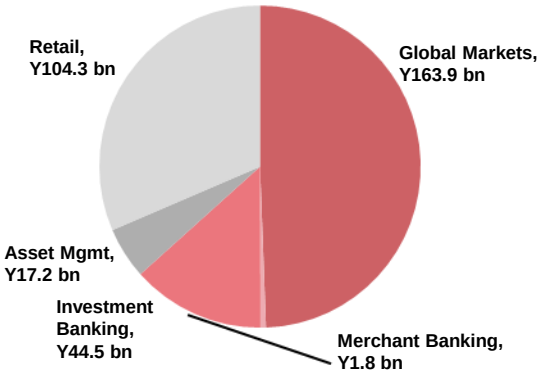
Nomura – Global Reach

- Nomura Bank International plc is part of the Nomura Group . The ultimate parent company is Nomura Holdings, Inc. (“Nomura”)
- Nomura is a leading global investment bank:
  - Full range of products supported by a global network of more than 26,000 employees in over 30 countries,
  - Powerful balance sheet with Shareholders equity of ¥2.11trn, strengthened further by a $4.75bn share issue in Sep’09, tier one ratio: 17.8%,
  - Listed on Tokyo, New York and Singapore stock exchanges
- Stable & well diversified revenues across regions
- **The Notes are issued by Nomura Bank International plc, and are NOT guaranteed by Nomura Holdings, Inc. or any other group company.**

Source: Nomura Third Quarter results, Nomura website

Overview : Q3 2009/10 Results by Division

Source: Nomura Third Quarter results, Nomura website



Product Summary

Investor View	Seeking to benefit from the growth of developed Market indices
Issuer	Nomura Bank International plc (‘NBI’), rated as A- by S&P
Term, Currency	5 years, USD denominated notes available
ISIN	XS0497497320
Reference Assets	- FTSE 100 Index (UKX Index <go>) - S&P 500 Index (SPX Index <go>) - DJ Eurostoxx 50 Index (SX5E Index <go>)
Growth Return	**12.50% p.a. equivalent in USD**
Barrier	50% of Initial Strike Levels, observed **at the Daily Closing Level** on each Scheduled Trading Day throughout the investment term (American style barrrier)
Redemption	If on any annual observation date all the indices are at or above their initial levels, the Notes shall redeem early and the investor shall receive: • **100% capital + (Growth Return x No. of years the Notes have been active)** For example if the USD Notes autoredeem at the end of year 5, the investor will receive: • **100% capital + (12.5% x 5) = 162.50% return** **The Notes offer conditional capital protection:** A fall of **50% or more** is required in any Index before capital may be at risk. The performance is measured by comparing the initial level vs. the closing level on each day (**American style barrier**). If this performance measures a fall of 50% or more, then investors receive the performance of the worst performing index at maturity.

Capital Market Sales

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Index Disclaimers:

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S&P 500 Index

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DJ Eurostoxx 50 Index

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